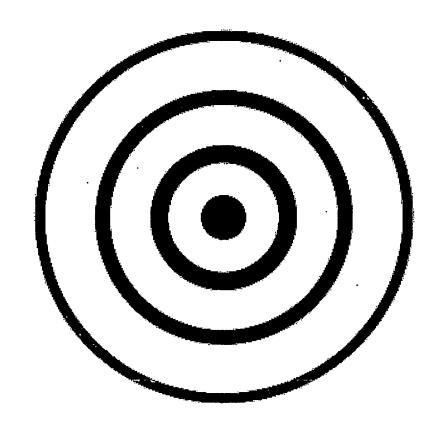
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DE-160/GC-040 [Rev. January 1, 2007]

INVENTORY AND APPRAISAL

egal Solutions Q Plus

Probate Code, §§ 2610-2616, 8800-8980; Cal. Rules of Court, rule 7.501

	CASE NUMBER:				
BRITNEY JEAN SPEAR DECEDENT X CONSERVATEE MINOR	BP 108 870				
DECLARATION OF PROBATE REFEREE					
 I have truly, honestly, and impartially appraised to the best of my ability each item set forth in Attachment 2. A true account of my commission and expenses actually and necessarily incurred pursuant to my appointment is: Statutory commission: \$ Expenses (specify): \$ TOTAL: 					
declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct. Date:					
(TYPE OR PRINT NAME)	(SIGNATURE OF REFEREE)				
A THE STATE OF THE					

INSTRUCTIONS

(See Probate Code sections 2610-2616, 8801, 8804, 8852, 8905, 8960, 8961, and 8963 for additional instructions.)

- 1. See Probate Code section 8850 for items to be included in the inventory.
- 2. If the minor or conservatee is or has been during the guardianship or conservatorship confined in a state hospital under the jurisdiction of the State Department of Mental Health or the State Department of Developmental Services, mail a copy to the director of the appropriate department in Sacramento. (Prob. Code, § 2611.)
- 3. The representative, guardian, conservator, or small estate claimant shall list on Attachment 1 and appraise as of the date of death of the decedent or the date of appointment of the guardian or conservator, at fair market value, moneys, currency, cash items, bank accounts and amounts on deposit with each financial institution (as defined in Probate Code section 40), and the proceeds of life and accident insurance policies and retirement plans payable upon death in lump sum amounts to the estate, except items whose fair market value is, in the opinion of the representative, an amount different from the ostensible value or specified amount.
- 4. The representative, guardian, conservator, or small estate claimant shall list in Attachment 2 all other assets of the estate which shall be appraised by the referee.
- 5. If joint tenancy and other assets are listed for appraisal purposes only and not as part of the probate estate, they must be separately listed on additional attachments and their value excluded from the total valuation of Attachments 1 and 2.
- Each attachment should conform to the format approved by the Judicial Council. (See *Inventory and Appraisal Attachment* (form DE-161/GC-041) and Cal. Rules of Court, rules 2.100—2.119.)



DE 400/00 040

DE-161, GC-041

ESTATE OF (Name): CONSERVATORSHPI OF THE ESTATE OF BRITNEY CASE NUMBER: JEAN SPEARS, Conservatee BP 108 870

INVENTORY AND APPRAISAL ATTACHMENT NO: 1

ATTACHWENT NO; I					
(In dec	edents' estate	s, attachments must conform to Probate	Page: 3	of: 32 total pages.	
Code s	section 8850(c) regarding community and separate property.)	(Add pages as	required.)	
	Item No.	<u>Description</u>		Appraised value	
1.	1	CASH AND CASH EQUIVALENT HELD OUTSIDE OF T	HE:	\$550,000.00	
		CONSERVATEE'S ENTITIES AND TRUSTS AS OF FE	EBRUARY		
		4, 2008			
2	2	SUBSTANTIAL OTHER ASSETS HELD WITHIN VARIO	US	N/A	
		ENTITIES OF THE CONSERVATEE.			
3	3	SUBSTANTIAL OTHER ASSETS HELD WITHIN MULTI	PLE	N/A	
		TRUSTS IN WHICH THE CONSERVATEE IS THE SET	TLOR		

NEWDOC

